

JUDGE VIRGINIA M. GEORGE

Date: 07/22/21

Dept.: 30

Room: 201

GENERAL HEARINGS - CIVIL

1. MSN21-0826 PETITION OF NATALIE VAZQUEZ
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY NATALIE VAZQUEZ

2. MSN21-0973 PETITION OF DAMION LEONARD DAN
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY DAMION L. DANCY

3. MSN21-0977 PETITION OF SHAHROUZ TAVAKOLI
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY SHAHROUZ TAVAKOLI
HEDAYAT-POUR

4. MSP17-01041 RE THE PATRICIA RUSS LIVING TR
9:00 HEARING RE: PTN FOR REVIEW & APPROVAL OF TRUSTEE'S ACCTING, ETC.
FILED ON 04/22/21 BY ADELE VERONICA HAMILTON

5. MSP18-00834 ESTATE OF SHIRLEY CURTIS BUSH
9:00 HEARING RE: 1ST & FINAL ACCT & RPT, PTN FOR STLMT, COMPENSATION,
FINAL DIST FILED ON 04/23/21 BY PUBLIC ADMINSTRATOR

6. MSP19-00042 ESTATE OF TIMOTHY RAILTON
9:00 HEARING RE: REPORT AND STATUS OF ADMINISTRATION FILED ON
04/22/21 BY JOHN PAUL TURNER

7. MSP19-00100 RE JESSICA MARIE DAVEY IRREVOC
9:00 HEARING RE: THIRD ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR
STLMT AND APPROVAL FILED ON 04/26/21 BY DAVID HANSON

- 3A MSP19-01352 RE THE ARTHUR S. BECKER REVOCA
9:00 HEARING RE: PETITION TO ESTABLISH TRUST'S OWNERSHIP OF ASSETS
FILED ON 05/27/20 BY JOSHUA L BECKER

- 3B MSP19-01352 RE THE ARTHUR S. BECKER REVOCA
9:00 HEARING RE: PTN FOR APRVL OF 1ST ACCT AND RPT, FOR FEES AND
COSTS, INSTRUCTIONS FILED ON 12/20/19 BY JOHN F KLEIN

JUDGE VIRGINIA M. GEORGE

Date: 07/22/21

Dept.: 30

Room: 201

GENERAL HEARINGS - CIVIL

10A MSP19-01431 MATTER OF MCDONALD REVOCABLE T
9:00 HEARING RE: PTN FOR SURCHARGE FILED ON 05/10/21 BY LINDA MCDONALD

10B MSP19-01431 MATTER OF MCDONALD REVOCABLE T
9:00 HEARING RE: PTN FOR INSTRUCTIONS RE REIMBURSEMENT & FEES & COSTS
FILED ON 05/10/21 BY LINDA MCDONALD

10C MSP19-01431 MATTER OF MCDONALD REVOCABLE T
9:00 HEARING RE: PTN FOR INSTRUCTIONS RE REIM & PYMNT OF ATTNY FEES &
COSTS FILED ON 02/08/21 BY LINDA MCDONALD

10D MSP19-01431 MATTER OF MCDONALD REVOCABLE T
9:00 HEARING RE: PETITION FOR SURCHARGE FILED ON 02/26/21 BY LINDA
MCDONALD

10E MSP19-01431 MATTER OF MCDONALD REVOCABLE T
9:00 HEARING RE: 1ST AMND 1ST ACCT & RPT OF TRUSTEE & PTN FOR
ALLOWANCE FILED ON 02/16/21 BY FELICIA MCDONALD

10F MSP19-01431 MATTER OF MCDONALD REVOCABLE T
9:00 HEARING RE: STATUS REPORT AND ACCOUNTING FILED ON 11/20/20 BY
FELICIA MCDONALD

10A MSP20-00037 MATTER OF THE ARTUUR S BECKER
9:00 HEARING RE: PET'N TO APPOINT TRUSTEE, TO DETERMINE BENEFICIARIES
AND FOR INSTRUCTIONS FILED ON 01/16/20 BY JOHN F KLEIN

10B MSP20-00037 MATTER OF THE ARTUUR S BECKER
9:00 HEARING RE: PTN TO DETERMINE CONSTRUCTION OF TRUST INSTRUMENT,
OR, FOR MODIFICATIONS FILED ON 09/21/20 BY SUSAN KLEIN

18. MSP20-00644 ESTATE OF GAIL BIERCE
9:00 HEARING RE: FIRST AND FINAL REPORT OF EXECUTOR ON WAIVER OF
ACCOUNT FILED ON 04/22/21 BY CORTNY MEZZETTA CHRISTENSEN

JUDGE VIRGINIA M. GEORGE

Date: 07/22/21

Dept.: 30

Room: 201

GENERAL HEARINGS - CIVIL

19A MSP20-00871 ESTATE OF MARY SEAMAN HUTCHCRA
9:00 HEARING RE: PTN FOR PROB OF WILL LETTERS TESTAMENTARY FILED ON
08/12/20 BY A STEPHENS HUTCHCRAFT III

19B MSP20-00871 ESTATE OF MARY SEAMAN HUTCHCRA
9:00 HEARING RE: AMND PTN FOR PROBATE OF WILL & LTRS FOR TEST, W/IAEA
FILED ON 04/22/21 BY A STEPHENS HUTCHCRAFT III

21A MSP21-00174 RE T.J. COLEMAN LIVING TRUST,
9:00 HEARING RE: PTN FOR ORDER DETERMINING TITLE TO PROPERTY AS TRUST
ASSETS (PROB C 850) FILED ON 02/08/21 BY DELORIS WILLIS

21B MSP21-00174 RE T.J. COLEMAN LIVING TRUST,
9:00 HEARING RE: PTN CONCERNING THE INTERNAL AFFAIRS OF A TRUST FILED
ON 04/23/21 BY TIMOTHY COLEMAN

23. MSP21-00593 ESTATE OF ROBERT MARSH
9:00 HEARING RE: PETITION FOR LETTERS OF ADMINISTRATION W/AUTH TO
ADMIN UNDER IAEA FILED ON 04/22/21 BY SARAH M LUGO

24. MSP18-01794 RE THE JOHN KELLEY TRUST
1:30 PROBATE COURT TRIAL RE: ALL ISSUES FILED ON 09/23/19

CONTRA COSTA SUPERIOR COURT

725 COURT STREET; DEPT. 30

MARTINEZ, CALIFORNIA

JUDGE VIRGINIA M. GEORGE

PROBATE CALENDAR AND TENTATIVE RULINGS

DATE: 07/22/2021

PROBATE EXAMINER NOTES-SUBJECT TO REVISION
AFTER REVIEW BY THE JUDGE

Counsel and parties are encouraged to appear remotely either through CourtCall or Zoom videoconferencing, unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

CourtCall: (888) 882-6878

Zoom videoconferencing for Department 30, Judge George:

<http://www.cc-courts.org/zoom/dept30.aspx>

**IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 15,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.**

THANK YOU.

1. **TIME: 9:00**
PETITION OF NATALIE VAZQUEZ
RE: OSC RE: NAME CHANGE
FILED BY NATALIE VAZQUEZ

CASE # MSN21-0826

Petitioner still must do the following:

File a Proof of Publication of Order to Show Cause For Change of Name

Parties:
NATALIE VAZQUEZ

Attorneys:

2. **TIME: 9:00**
PETITION OF DAMION LEONARD DANCY
RE: OSC RE: NAME CHANGE
FILED BY DAMION L. DANCY

CASE # MSN21-0973

Petitioner still must do the following:

File a Proof of Publication of Order to Show Cause For Change of Name

DAMION L DANCY

3. TIME: 9:00

CASE # MSN21-0977

PETITION OF SHAHROUZ TAVAKOLI HEDAYAT-POUR
RE: OSC RE: NAME CHANGE
FILED BY SHAHROUZ TAVAKOLI HEDAYAT-POUR

Petition Approved
Proposed Order Submitted
No Appearance Required

SHAHROUZ TAVAKOLI HEDAYAT-POUR

4. TIME: 9:00

CASE # MSP17-01041

RE THE PATRICIA RUSS LIVING TRUST

RE: PET'N FOR REVIEW & APPROVAL OF TRUSTEE'S ACCTING, ETC.

FILED ON 04/22/21 BY ADELE VERONICA HAMILTON

Need:

1. Proof of mailing to Lisa Tomlin, Trisa Edmonson, Arthritis Foundation, Highway 50 Association, U.C. Berkeley, Aiyann Sims, Michael Hamilton, Doctors Without Borders and Sierra Club at addresses in petition. Proof of Service filed 5-3-2021 reflects mailing to them at addresses other than those listed in petition.
2. Verified declaration in support of attorney's fees paid as reported at schedules of disbursements. Statement showing services rendered, hours and rates charged so ct. can evaluate attorney fees reported. LR 7.450.
3. Verified declaration by petitioner to clarify amount of receipts during 3rd account period. Schedule A reflects \$91,940.49; however, Summary of Account states \$91,861.44.
4. Verified declaration by petitioner to clarify total disbursements during 3rd account period. Schedule C reflects \$283,158.71; however, Summary of Account states \$283,076.66.
5. Proposed Order

ADELE VERONICA HAMILTON ~~RITZIK LAM~~ DAVID BRILLANT
THE PATRICIA RUSS LIVING TRUST

5. TIME: 9:00

CASE # MSP18-00834

ESTATE OF SHIRLEY CURTIS BUSH

RE: 1ST & FINAL ACCT & RPT, PET'N FOR STLMT, COMPENSATION, FINAL DIST
FILED ON 04/23/21 BY PUBLIC ADMINSTRATOR

Need:

Proposed Order

PUBLIC ADMINSTRATOR
SHIRLEY CURTIS BUSH

SHARON L. ANDERSON

6. TIME: 9:00

CASE # MSP19-00042

ESTATE OF TIMOTHY RAILTON

RE: REPORT AND STATUS OF ADMINISTRATION
FILED ON 04/22/21 BY JOHN PAUL TURNER

Need:

Verified declaration by petitioner to state names, current addresses and relationships of all
persons entitled to receive notice so court can confirm mailing. LR 7.112

JOHN PAUL TURNER
TIMOTHY JOHN REID RAILTON

LAURA A. ZAMORA

7. TIME: 9:00

CASE # MSP19-00100

RE JESSICA MARIE DAVEY IRREVOCABLE TRUST DT 2-10-1

RE: THIRD ACCOUNT AND REPORT OF TRUSTEE AND PET'N FOR STLMT AND
APPROVAL

FILED ON 04/26/21 BY DAVID HANSON

Need:

Verified declaration in support of attorney's fees paid to Oliver Bray as reported at ¶ 7.

Statement showing services rendered, hours and rates charged so ct. can evaluate attorney fees reported. LR 7.450.

DAVID HANSON

HEIDI IMSAND

RE JESSICA MARIE DAVEY IRREVOC

8.A. (- 8.B.) TIME: 9:00
RE THE ARTHUR S. BECKER REVOCABLE LIVING TRUST
RE: PET'N TO ESTABLISH TRUST'S OWNERSHIP OF ASSETS
FILED ON 05/27/20 BY JOSHUA L BECKER

CASE # MSP19-01352

-- See also Line # 16 --

Moving paper is in Vol. 1

Need:

1. Appearances to report status
2. Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person claiming an interest in, or having title to or possession of, the property, except Susan Klein and John F. Klein who have responded. PrC § 851(a)(2)
3. Proposed Order

Notes:

1. Response and Objection filed by Susan Klein 7/28/2020.
2. Response and Objections filed by John F. Klein 9/8/2020.
3. Trial is set for 1-12-2022 through 1-14-2022 and 1-26-22 through 1-28-2022 at 1:30 p.m. in Dept. 30.

JILL A LEVY
JILL A LEVY
JOHN F KLEIN
JOHN F KLEIN
JOSHUA L BECKER
JULIE COLBY
SUSAN J. KLEIN
THE ARTHUR SBECKER REVOCABLE L

DANIEL B NEWBOLD
NAOMI E PARKER
TERENCE M MURPHY
TRACY S REGLI
JEFFREY S GALVIN
DANIEL B NEWBOLD
G JEFF COONS

8.B. TIME: 9:00

CASE # MSP19-01352

RE THE ARTHUR S. BECKER REVOCABLE LIVING TRUST

RE: PET'N FOR APRVL OF 1ST ACCT AND RPT, FOR FEES AND COSTS,

INSTRUCTIONS

FILED ON 12/20/19 BY JOHN F KLEIN

Moving paper is in Vol. 1

Need appearances to report status

Notes:

1. Response and Objection filed by Joshua Becker on 2/25/2020.
2. Response filed by Julie Colby 9/3/2020.

10.A. (- 10.F.) TIME: 9:00
MATTER OF McDONALD REVOCABLE TRUST
RE: PET'N FOR SURCHARGE
FILED ON 05/10/21 BY LINDA McDONALD

CASE # MSP19-01431

Need:

1. Appearances
2. Verified declaration by petitioner to include current address of Donna Bullard or verified declaration by petitioner showing diligent efforts made to locate and serve her. CRC 7.52
3. Issuance of Summons and service thereof because pleading in part is a civil action requiring compliance with the rules therefore. Petition requests surcharge.
4. Proof of mailing Judicial Council Form Notice of Hearing to Donna Bullard. PrC § 17203
5. Proposed Order

Note: Per 5-11-2021 minute order, court ordered responses to be filed by 6-11-2021 and replies by 6-25-2021. None has been filed.

BELINDA DAVIS	AMBER C HASKETT
FELICIA McDONALD	JOSHUA P. GOTTO
LAWRENCE McDONALD AND ANNIE L.	
LINDA McDONALD	LEIGHTON A. BURREY

10.B. TIME: 9:00

CASE # MSP19-01431

MATTER OF McDONALD REVOCABLE TRUST

RE: PET'N FOR INSTRUCTIONS RE REIMBURSEMENT & FEES & COSTS

FILED ON 05/10/21 BY LINDA McDONALD

Need:

1. Appearances
2. Verified declaration by petitioner to include current address of Donna Bullard or verified declaration by petitioner showing diligent efforts made to locate and serve her. CRC 7.52
3. Proof of mailing Judicial Council Form Notice of Hearing to Donna Bullard. PrC § 17203
4. Proposed Order

Note: Per 5-11-2021 minute order, court ordered responses to be filed by 6-11-2021 and replies by 6-25-2021. None has been filed.

10.C. TIME: 9:00

CASE # MSP19-01431

MATTER OF McDONALD REVOCABLE TRUST

RE: PET'N FOR INSTRUCTIONS RE REIM & PYMNT OF ATTNY FEES & COSTS

FILED ON 02/08/21 BY LINDA McDONALD

Superseded by Line # 10.B.

Moving paper begins in Vol. 3 and continues in Vol. 4.A.

If to proceed, will Need:

1. Appearances
2. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. Notice filed 3-1-2021 reflects a hearing date of 3-30-2021; however, this petition was not set on that date. PrC § 17203
3. Proposed Order

Note: Declaration in Support is in Vol. 4.A. at Exhibit F.

10.D. TIME: 9:00
MATTER OF McDONALD REVOCABLE TRUST
RE: PET'N FOR SURCHARGE
FILED ON 02/26/21 BY LINDA McDONALD

CASE # MSP19-01431

Superseded by Line # 10.A.
Moving paper is in Vol 4.B.

If to proceed, will Need:

1. Appearances
2. Verified declaration by petitioner to include current address of Donna Bullard or verified declaration by petitioner showing diligent efforts made to locate and serve her. CRC 7.52
3. Issuance of Summons and service thereof because pleading in part is a civil action requiring compliance with the rules therefore. Petition requests surcharge.
4. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
5. Proposed Order

10.E. TIME: 9:00

CASE # MSP19-01431

MATTER OF McDONALD REVOCABLE TRUST

RE: 1ST AMND 1ST ACCT & RPT OF TRUSTEE & PET'N FOR ALLOWANCE

FILED ON 02/16/21 BY FELICIA McDONALD

Moving paper is in Vol. 4.A.

Need:

1. Petition verified by Personal Representative. Attorney has no authority to verify on behalf of a fiduciary. PrC §§ 1021, 1023; CCP § 2015.5. CRC § 7.103
2. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
3. Statement regarding bond per LR 7.111(b).
4. Verified declaration by petitioner to include purpose of each disbursement. PrC § 1062(b)
5. Proposed Order

Notes:

1. All accounting schedules should be in portrait setting, not landscape.
2. Statute does not require and court does not want all bank statements.
3. Objection filed by Linda McDonald 3-1-2021. See Vol. 4.B.

10.F. TIME: 9:00

CASE # MSP19-01431

MATTER OF McDONALD REVOCABLE TRUST

RE: STATUS REPORT AND ACCOUNTING

FILED ON 11/20/20 BY FELICIA McDONALD

Need appearances to report status, including 2-18-2021 order to meet and confer

Note: Pursuant to order filed 2/27/2020, Felicia McDonald was suspended as trustee and ordered to file an accounting.

16.A. (- 16.B.) TIME: 9:00 CASE # MSP20-00037
MATTER OF THE ARTUUR S BECKER TRUST
RE: PET'N TO APPOINT TRUSTEE, TO DETERMINE BENEFICIARIES AND FOR
INSTRUCTIONS
FILED ON 01/16/20 BY JOHN F KLEIN

-- See also Line # 8 --

Need appearances to report status

Notes:

1. Response filed by Julie Colby 9/8/2020.
2. Trial is set for 1-12-2022 through 1-14-2022 and 1-26-22 through 1-28-2022 at 1:30 p.m. in Dept. 30.

JILL A LEVY	LAWRENCE K ROCKWELL
JOHN F KLEIN	TRACY S REGLI
JOSHUA L BECKER	JEFFREY S GALVIN
JULIE COLBY	LAWRENCE K ROCKWELL
SUSAN KLEIN	RITZI K LAM
THE ARTHUR S BECKER REVOCABLE	
THE ARTHUR S BECKER TRUST	

16.B. TIME: 9:00 CASE # MSP20-00037
MATTER OF THE ARTUUR S BECKER TRUST
RE: PET'N TO DETERMINE CONSTRUCTION OF TRUST INSTRUMENT, OR, FOR
MODIFICATIONS
FILED ON 09/21/20 BY SUSAN KLEIN

Need:

1. Appearances to report status, including mediation
2. Proposed Order

18. TIME: 9:00

CASE # MSP20-00644

ESTATE OF GAIL BIERCE

RE: FIRST AND FINAL REPORT OF EXECUTOR ON WAIVER OF ACCOUNT

FILED ON 04/22/21 BY CORTNY MEZZETTA CHRISTENSEN

Need:

Verified declaration by petitioner to clarify amount available for distribution. ¶ 28 states \$249,808.62; however, it appears value is greater.

CORTNY MEZZETTA CHRISTENSEN
GAIL BIERCE

STEFANIE WEST

19.A. (- 19.B.) TIME: 9:00
ESTATE OF MARY SEAMAN HUTCHCRAFT
RE: PET'N FOR PROB OF WILL LETTERS TESTAMENTARY
FILED ON 08/12/20 BY A STEPHENS HUTCHCRAFT III

CASE # MSP20-00871

Superseded by Line # 19.B.

If to proceed, would Need:

1. Appearances
2. Proof of mailing Notice of Petition to Administer Estate and copy of petition to anyone added by verified declaration, not already served, except Megan Gonzalez who has filed an objection. PrC § 8110; LR 7.151€

Notes:

1. Megan S. Gonzalez's Objections filed 11-24-2020.
2. Response to Objection filed 3-4-2021.

A STEPHENS HUTCHCRAFT III
MARY SEAMAN HUTCHCRAFT
MEGAN S GONZALEZ
MEGAN S GONZALEZ

KATHRYN S KORN
CASEY J OTIS
CHRISTOPHER D CARICO

19.B. TIME: 9:00

CASE # MSP20-00871

ESTATE OF MARY SEAMAN HUTCHCRAFT

RE: AMND PET'N FOR PROBATE OF WILL & LTRS FOR TEST, W/IAEA

FILED ON 04/22/21 BY A STEPHENS HUTCHCRAFT III

Need:

1. Appearances
2. Verified declaration by petitioner to add deceased spouse with date of death to petition Item # 8. LR 7.151(d)
3. Proof of mailing Notice of Petition to Administer Estate and copy of petition to all heirs and beneficiaries. PrC § 8110; LR 7.151(e)
4. Verified declaration by petitioner to include Attachment 3.f.(2) (copy of will), not attached as indicated. PrC § 8002
5. Verified declaration by petitioner to address petition Item # 5.a.(7) or 5.a.(8) (whether decedent is survived by issue of a predeceased child)
6. Order for Probate Form DE-140

Notes:

1. Objection filed by Megan Gonzalez 6-28-2021.
2. Petition for Probate filed by Megan Gonzalez is set for hearing 10-5-2021.

21.A. (- 21.B.) TIME: 9:00

CASE # MSP21-00174

RE T.J. COLEMAN LIVING TRUST, DATED 6-8-01

RE: PET'N FOR ORDER DETERMINING TITLE TO PROPERTY AS TRUST ASSETS
(PROB C 850)

FILED ON 02/08/21 BY DELORIS WILLIS

Need:

1. Appearances
2. Corrected proof of mailing to complete Item # 4.a. which is incomplete on Proof of Service attached to Notice filed 4-12-2021

Note: Objection filed by Timothy Coleman 4-23-2021.

DELORIS WILLIS

ROBERT J SILVERMAN

T.J. COLEMAN LIVING TRUST DATE

TIMOTHY COLEMAN

RAY ROBINSON

21.B. TIME: 9:00

CASE # MSP21-00174

RE T.J. COLEMAN LIVING TRUST, DATED 6-8-01

RE: PET'N CONCERNING THE INTERNAL AFFAIRS OF A TRUST

FILED ON 04/23/21 BY TIMOTHY COLEMAN

Need:

1. Appearances
2. Original signature on verification or verified declaration to attach a corrected face page in compliance with LR 2.80 *et seq.* and CRC § 2.300 *et seq.* regarding facsimile filing.
3. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
4. Verified declaration by petitioner to include copies of all trust instruments
5. Proposed Order

23. TIME: 9:00

CASE # MSP21-00593

ESTATE OF ROBERT MARSH

RE: PET'N FOR LETTERS OF ADMINISTRATION W/AUTH TO ADMIN UNDER IAEA

FILED ON 04/22/21 BY SARAH M LUGO

Petition Approved
Proposed Order Submitted
No Appearance Required

ROBERT MARSH
SARAH M LUGO

LORIN B BENDER

24. **TIME: 1:30**
RE THE JOHN KELLEY TRUST
PROBATE COURT TRIAL RE: ALL ISSUES
FILED ON 09/23/19

CASE # MSP18-01794

Need appearances

BYRCE FORNEY	JASON E FELLNER
JILL JUDSON	OLIVER ALEXANDER GREENWOOD
JOHN KELLEY TRUST DATED SEPTEMBER 2011	
JOHN M KELLEY	AARON R FELDMAN
MISTY FARNAN-KELLEY	AARON R FELDMAN
NOLAN KELLEY	PATRICIA A SCOTT