

JUDGE VIRGINIA M. GEORGE

Date: 10/14/21

Dept.: 30

Room: 201

GENERAL HEARINGS - CIVIL

1. MSN21-1420 PETITION OF J. CASSEL & A. BAG
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY JENNIFER CASSEL &
ANTHONY BAGNO

2. MSN21-1502 PETITION OF SELADIN FAZARI KIN
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY SELADIN FAZARI KING

3. MSN21-1531 PETITION OF HUYNH ANH PHAN
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY HUYNH ANH PHAN

4. MSP02-01001 MATTER OF THE HANDLERY 1993 IR
9:00 HEARING RE: PTN FOR ORDER SETTLING 9TH ACCOUNT & RPT OF CO
TRUSTEES FILED ON 07/02/21 BY JON S HANDLERY

5. MSP18-00432 THE SMITS FAMILY REVOCABLE TRU
9:00 HEARING RE: PETITION FOR APPROVAL OF TRUST ACCOUNT BY TEMPORARY
TRUSTEE FILED ON 09/16/19 BY JOSEPHINE DOWEY

6. MSP18-00433 CONSERVATORSHIP OF LOUIS SMITS
9:00 HEARING RE: FIRST AND FINAL ACCT AND RPT, EXONERATION OF BOND
FILED ON 09/16/19 BY JOSEPHINE DOWEY

7. MSP19-01643 ESTATE OF AVINASH PANDURANG BH
9:00 HEARING RE: PETITION FOR FINAL DISTRIBUTION ON WAIVER OF
ACCOUNTING FILED ON 05/03/21 BY ASHUTOSH BHAGWAT

8. MSP19-01843 RE: ESTATE OF JOYCE SYCHR TOMA
9:00 HEARING RE: PTN FOR FINAL DIST UPON WAIVERS OF ACCTG ATTY FEES,
REIMBURSEMENT FILED ON 06/17/21 BY ROBERT J. SYCHR II

9. MSP21-00981 ESTATE OF LOYCE A. HURDLE
9:00 HEARING RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA
FILED ON 07/02/21 BY EDNA BOX

JUDGE VIRGINIA M. GEORGE

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GENERAL HEARINGS - CIVIL

10. MSP21-00982 ESTATE OF SADIE L. TATUM
9:00 HEARING RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA
FILED ON 07/06/21 BY FEARLESS COTTON
11. MSP21-01001 IN RE: ANN Q. KUZMICKY REVOCAB
9:00 HEARING RE: PET. FOR ORDER CONFIRMING SUCCESSOR TRUSTEES AND T
RUST ASSETS FILED ON 07/07/21 BY KELLY ENOS, MARYANN ANDRES
12. MSP21-01002 ESTATE OF: ANN Q. KUZMICKEY
9:00 HEARING RE: PET. FOR ORIGNAL WILL & LETTERS TEST. AUTHOR. TO
ADMIN (IAEA) FILED ON 07/07/21 BY MARYANN ANDRES
13. MSP21-01003 ESTATE OF: DOLORES EVELYN FERR
9:00 HEARING RE: PET. FOR PROBATE OF WILL & LTTRS OF ADMIN (IAEA)
FILED ON 07/07/21 BY BRIANNE CURTIS
14. MSP21-01030 ESTATE OF STANLEY J GROGAN
9:00 HEARING RE: PTN FOR PROB OF WILL LETTERS TESTAMENTARY FILED ON
06/14/21 BY MARY M GROGAN
15. MSP21-01032 ESTATE OF STEVEN J LA FORTUNE
9:00 HEARING RE: PTN FOR LETTERS OF ADMINISTRATION FILED ON 06/14/21
BY ALEXANDRA FAIRFORTUNE, KELLY MURPHY
16. MSP21-01140 RE THE 2010 PIPER REVOCABLE TR
9:00 HEARING RE: PTN FOR ACCTING FOR AN ORDER COMPELLING TRUSTEE TO
PROVIDE A COPY FILED ON 07/16/21 BY JOSEPH PIPER
17. MSP20-00290 THE LEELA REDDY TRUST
1:30 PROBATE COURT TRIAL RE: 2ND AMD'D PETN FOR DECL TRST INVALIDITY
FILED ON 06/15/20

CONTRA COSTA SUPERIOR COURT
725 COURT STREET; DEPT. 30
MARTINEZ, CALIFORNIA
JUDGE VIRGINIA M. GEORGE
PROBATE CALENDAR AND TENTATIVE RULINGS
DATE: 10/14/21

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER
REVIEW BY THE JUDGE

Counsel and parties are encouraged to appear remotely either through CourtCall or Zoom videoconferencing, unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

CourtCall: (888) 882-6878

Zoom videoconferencing for Department 30, Judge George:

<http://www.cc-courts.org/zoom/dept30.aspx>

**IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 15,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.**

THANK YOU.

1. **TIME: 9:00**
PETITION OF J. CASSEL & A. BAGNO
RE: OSC RE: NAME CHANGE
FILED BY JENNIFER CASSEL & ANTHONY BAGNO

CASE # MSN21-1420

Need appearances

Note: Proof of Publication filed 9-17-2021 is unavailable at this time. Please fax a copy to Probate Examiners as a courtesy to the court.

Parties:
ANTHONY BAGNO
JENNIFER CASSEL

Attorneys:

2. **TIME: 9:00**
PETITION OF SELADIN FAZARI KING
RE: OSC RE: NAME CHANGE
FILED BY SELADIN FAZARI KING

CASE # MSN21-1502

Need:

1. Appearances
2. Verified declaration by petitioner to include his date of birth. Petition is incomplete.

SELADIN FAZARI KING

3. TIME: 9:00
PETITION OF HUYNH ANH PHAN
RE: OSC RE: NAME CHANGE
FILED BY HUYNH ANH PHAN

CASE # MSN21-1531

Petition Approved
Proposed Order Submitted
No Appearance Required

HUYNH ANH PHAN

4. TIME: 9:00

CASE # MSP02-01001

MATTER OF THE HANDLERY 1993 IRREVOCABLE TRUST

RE: PET'N FOR ORDER SETTLING 9TH ACCOUNT & RPT OF CO TRUSTEES

FILED ON 07/02/21 BY JON S HANDLERY

Petition Approved
Proposed Order Submitted
No Appearance Required

ALL UNBORN BENEFICIARIES

ARTHUR J PEKRUL

ARTHUR J PEKRUL

ASHLEY N HANDLERY

JOHN WILLIAM HANDLERY

JON S HANDLERY

JON S HANDLERY

LAURA FRANCES HANDLERY

MICHAEL K. HANDLERY

MICHAEL K. HANDLERY

NICHOLAS R HANDLERY

PAUL R. HANDLERY AND ARDYCE A.

REED ALEXANDER HANDLERY

ROBERT ALEXANDER HANDLERY

JORDAN P ROSE

MICHAEL G SCHINNER

MICHAEL G SCHINNER

JORDAN R ROSE

MICHAEL G SCHINNER

JORDAN P ROSE

MICHAEL G SCHINNER

5. TIME: 9:00

CASE # MSP18-00432

THE SMITS FAMILY REVOCABLE TRUST

RE: PET'N FOR APPROVAL OF TRUST ACCOUNT BY TEMPORARY TRUSTEE

FILED ON 09/16/19 BY JOSEPHINE DOWEY

-- See also Line # 6 --
Petition is in Volume 5.

Need:

1. Appearances to report status
2. Proposed Order

Note: Objection filed by Elizabeth Rose Harley 11-18-19. See also Volume 5.

ELIZABETH ROSE HARLEY
GERARD J. SMITS
JOSEPHINE DOWEY
LOUIS SMITS
THE SMITS FAMILY REVOCABLE TRU

JOSEPH M. MORRILL
MATTHEW B TALBOT
JONATHAN T. THOMPSON
MATTHEW B TALBOT

6. TIME: 9:00

CASE # MSP18-00433

CONSERVATORSHIP OF LOUIS SMITS

RE: FIRST AND FINAL ACCT AND RPT, EXONERATION OF BOND

FILED ON 09/16/19 BY JOSEPHINE DOWEY

-- See also Line # 5 –
Moving paper is in Vol. 1

Need:

1. Appearances to report status
2. Notice of Filing Inventory & Appraisal Form GC-042 filed and Proof of Service re:
same PrC § 2610
3. Proposed Order

Notes:

1. The conservator and the attorney each have a duty to increase bond ex parte upon the realization that the bond is inadequate. CRC 7.204
2. Objection filed by Elizabeth Rose Harley 11-1-19.

ELIZABETH ROSE HARLEY
GERARD SMITS
JOSEPHINE DOWEY
LOUIS SMITS

JOSEPH M. MORRILL
MATTHEW B TALBOT
JONATHAN T. THOMPSON
TRACY S REGLI

7. TIME: 9:00

CASE # MSP19-01643

ESTATE OF AVINASH PANDURANG BHAGWAT
RE: PET'N FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNTING
FILED ON 05/03/21 BY ASHUTOSH BHAGWA

Petitioner, son, still must do the following:

1. File a verified declaration to clarify assets on hand as of date of death. Inventory and Appraisal filed 8-27-2021 reflects Wells Fargo account ending 2389 which appears to be the estate account, as reflected in bank statement attached to petition.
2. Submit a revised, proposed Order as needed in resolution of above and to include approximate amount of cash to be distributed to each heir. LR 7.101; 7.307

ASHUTOSH BHAGWAT
AVINASH PANDURANG BHAGWAT

8. TIME: 9:00

CASE # MSP19-01843

RE: ESTATE OF JOYCE SYCHR TOMAN

RE: PET'N FOR FINAL DIST UPON WAIVERS OF ACCTG ATTY FEES,
REIMBURSEMENT

FILED ON 06/17/21 BY ROBERT J. SYCHR II

Need:

1. Verified declaration by petitioner to include sale price of real property so court can determine whether there were any losses on sale that should be included in statutory fee calculation
2. Verified declaration by petitioner to show revised calculation of statutory fee base as required by CRC § 7.705. Specifically, must state any loss on sale as relates to maximum statutory fees allowable, if any.
3. Revised, proposed Order if needed in resolution of above

JOYCE SYCHR TOMAN
ROBERT J. SYCHR II

MARK RODILES-PETERSON

9. TIME: 9:00

CASE # MSP21-00981

ESTATE OF LOYCE A. HURDLE

RE: PET'N FOR LETTERS OF ADMINISTRATION WITH IAEA

FILED ON 07/02/21 BY EDNA BOX

Edna Box still must do the following:

1. File a verified declaration to add deceased spouse with date of death to petition Item # 8. LR 7.151(d)
2. File a verified declaration to date the petition. Petition verification was not dated. (CCP § 2015.5)
3. Have a Notice of Petition to Administer Estate Form DE-121 and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court. PrC § 8100; LR 7.151(e)

EDNA BOX
LOYCE A HURDLE

10. TIME: 9:00

CASE # MSP21-00982

ESTATE OF SADIE L. TATUM

RE: PET'N FOR LETTERS OF ADMINISTRATION WITH IAEA

FILED ON 07/06/21 BY FEARLESS COTTON

Fearless Cotton, daughter, still needs to do the following:

1. Appear at the hearing
2. File Proof of Publication. PrC § 8120
3. File proof of mailing a copy of the Petition for Probate to all persons entitled to receive notice. LR 7.151(e)

Notes:

1. If granted, bond will be fixed at \$482,000.00; full IAEA authority is requested.
2. Amended Petition filed by petitioner 07-23-21 is set for hearing 11-16-21. Supplement filed 8-16-2021 requests that amended petition be taken off calendar. Petition was amended to reflect that petitioner is a non-resident of California.
3. Order Denying Ex Parte Request for Appointment of Special Administrator filed 9-8-2021.
4. Opposition to Fearless Cotton's Petition for Special Administration filed by Bernard Alex 09-14-21 states in paragraph 9 that he will be filing an Objection to this Petition.

BERNARD ALEX
FEARLESS COTTON
SADIE L TATUM

LAUREN N PEEBLES

11. TIME: 9:00

CASE # MSP21-01001

IN RE: ANN Q. KUZMICKY REVOCABLE TRUST

RE: PET. FOR ORDER CONFIRMING SUCCESSOR TRUSTEES AND TRUST ASSETS

FILED ON 07/07/21 BY KELLY ENOS, MARYANN ANDRES

-- See also Line # 12 --

Need:

Verified declaration to confirm that "special cash gifts" to Ryan Quinby and Norine Johnson listed at Article 5.1 in the Trust were satisfied

ANN Q. KUZMICKY REVOCABLE TRUS

KELLY ENOS

R GORDON BAKER, JR

MARYANN ANDRES

R GORDON BAKER, JR

12. TIME: 9:00

CASE # MSP21-01002

ESTATE OF: ANN Q. KUZMICKEY

RE: PET. FOR ORIGINAL WILL & LETTERS TEST. AUTHOR. TO ADMIN (IAEA)

FILED ON 07/07/21 BY MARYANN ANDRES

-- See also Line # 11 --

Need:

1. Verified declaration by petitioner to add deceased spouse with date of death to petition Item # 8. LR 7.151(d)
2. Verified declaration by petitioner to address petition Item # 5.a.(7) or 5.a.(8) (whether decedent is survived by issue of a predeceased child)
3. Verified declaration by petitioner to include trustee of trust, trust beneficiaries, Sandra Lotter, issue of Suzanne Wood and issue of John Kuzmicky in Item # 8. PrC § 8002
4. Proof of mailing to anyone added by verified declaration, not already served
5. Order for Probate Form DE-140

ANN Q. KUZMICKEY

MARYANN ANDRES

R GORDON BAKER, JR

13. TIME: 9:00

CASE # MSP21-01003

ESTATE OF: DOLORES EVELYN FERRANTE
RE: PET. FOR PROBATE OF WILL & LTTRS OF ADMIN (IAEA)
FILED ON 07/07/21 BY BRIANNE CURTIS

Need:

1. Verified declaration by petitioner to include an exact copy of will as Attachment 3(f)(2).
Page 2 of copy of will attached to petition is not exact.
2. Proposed Order

Note: Letters of Special Administration will expire 04-08-2022.

BRIANNE CURTIS
DOLORES EVELYN FERRANTE

EMILY NASHBAN

14. TIME: 9:00

CASE # MSP21-01030

ESTATE OF STANLEY J GROGAN
RE: PET'N FOR PROB OF WILL LETTERS TESTAMENTARY
FILED ON 06/14/21 BY MARY M GROGAN

Petition Approved
Proposed Order Submitted
No Appearance Required

MARY M GROGAN
STANLEY J GROGAN

LILLIAN E. NG

15. TIME: 9:00

CASE # MSP21-01032

ESTATE OF STEVEN J LA FORTUNE

RE: PET'N FOR LETTERS OF ADMINISTRATION

FILED ON 06/14/21 BY ALEXANDRA FAIRFORTUNE, KELLY MURPHY

Petitioners, Alexandra Fairfortune and Kelly Murphy, still must do the following:

1. File verified declaration to add deceased father with date of death to petition Item # 8.
LR 7.151(d)
2. File proof of mailing a copy of the Petition for Probate to all persons entitled to receive notice or waiver of notice. Proof of Service attached to Notice filed 8-16-2021 does not indicate that a copy of the petition was mailed with the notice; Item # 5 is incomplete.
LR 7.151(e)
3. File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142 or bond will be fixed in the amount of \$2,837,000.00. PrC § 8481

ALEXANDRA FAIRFORTUNE
KELLY MURPHY
STEVEN J LA FORTUNE

16. TIME: 9:00

CASE # MSP21-01140

RE THE 2010 PIPER REVOCABLE TRUST

RE: PET'N FOR ACCT'G FOR AN ORDER COMPELLING TRUSTEE TO PROVIDE A
COPY

FILED ON 07/16/21 BY JOSEPH PIPER

Need:

1. Appearances
2. Proof of Personal Service on Rosemarie Tracy. Petition requests that she be held personally liable for attorney's fees.
3. Proposed Order

2010 PIPER REVOCABLE TRUST
JOSEPH PIPER

MATTHEW B TALBOT

17. **TIME: 1:30**

CASE # MSP20-00290

THE LEELA REDDY TRUST

PROBATE COURT TRIAL RE: 2ND AMD'D PET'N FOR DECL TRST INVALIDITY

FILED ON 06/15/20

Need appearances

JESSICA REDDY

LEELA REDDY

THE LEELA REDDY TRUST

KONSTANTINE A DEMIRIS

DAVID W BAER