

JUDGE VIRGINIA M. GEORGE

Date: 10/22/21

Dept.: 30

Room: 201

GENERAL HEARINGS - CIVIL

1. MSN20-0452 PETITION OF POTSANG WU.
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY POTSANG WU

2. MSN21-1388 PETITION OF ABUNDIO SANCHEZ HE
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY NICK HERNANDEZ

3. MSN21-1600 PETITION OF O. SURNEE
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY O. SURNEE

- 4A* MSP12-00578 IN RE GEORGIA R. TAYLOR TRUST
9:00 HEARING RE: PETN FOR APRVL INITIAL & 2ND ACCTS, FINAL DISTR, F
FILED ON 04/08/18 BY DEBRA INSTONE

- 4B* MSP12-00578 IN RE GEORGIA R. TAYLOR TRUST
9:00 HEARING RE: PETN 3RD ACCT TRUST, EDUCTN BOND, FEES FILED ON
04/26/19 BY DEBRA INSTONE

- 4C* MSP12-00578 IN RE GEORGIA R. TAYLOR TRUST
9:00 HEARING RE: PETN FOR ORDER AUTH PYMNT ATTY FEES FILED ON
11/13/17 BY PAT MCVEY-RITSICK

- 4D* MSP12-00578 IN RE GEORGIA R. TAYLOR TRUST
9:00 HEARING RE: OBJECTIONS TO REFEREE'S RPT, FINDINGS & REC FILED ON
12/06/18 BY DEBRA INSTONE

- 8A* MSP12-01162 CONSERVATORSHIP OF DIANA TAYLO
9:00 HEARING RE: 2ND PETITION FOR COMPENSATION BY ATTY FOR C'TEE
FILED ON 06/06/18 BY DESS A BENEDETTO

- 8B* MSP12-01162 CONSERVATORSHIP OF DIANA TAYLO
9:00 SPECIAL SET HEARING ON: FOR PETITION FILE IN P12-00578 SET BY
PAT MCVEY-RITSICK

JUDGE VIRGINIA M. GEORGE

Date: 10/22/21

Dept.: 30

Room: 201

GENERAL HEARINGS - CIVIL

- 8C* MSP12-01162 CONSERVATORSHIP OF DIANA TAYLO
9:00 HEARING RE: FOURTH PETITION FOR ALLOW OF FEES TO CONSERVATOR
FILED ON 11/04/19 BY PAT MCVEY-RITSICK
- 8D* MSP12-01162 CONSERVATORSHIP OF DIANA TAYLO
9:00 HEARING RE: THIRD PETITION FOR ALLOWANCE OF FEES TO CONS FILED
ON 05/18/18 BY PAT MCVEY-RITSICK
- 12A* MSP19-01630 THE DIANA MARIE TAYLOR SPECIAL
9:00 HEARING RE: PET'N FOR INSTRCTNS FOR ORDER SUB ISSUES IN DEMURR
FILED ON 01/24/20 BY DEBRA INSTONE
- 12B* MSP19-01630 THE DIANA MARIE TAYLOR SPECIAL
9:00 HEARING RE: PTN TO REMOVE TRUSTEE AND APPOINT SUCCESSOR FILED ON
11/04/19 BY DIANA TAYLOR
14. MSP20-00511 CONS OF HARUYASU IDACHI
9:00 HEARING RE: PTN FOR APPT OF CTR OF PERSON & ESTATE FILED ON
06/01/20 BY ULRIKE BARBARA HALD
- 15A* MSP20-01041 RE THE BENJAMIN & CAROLYN LAMA
9:00 HEARING RE: MOTION TO BIFURCATE TRIAL AND ORDER REVOCABILITY
ISSUED TRIED FIRST FILED ON 09/24/21 BY BENJAMIN C LAMANTIA
- 15B* MSP20-01041 RE THE BENJAMIN & CAROLYN LAMA
9:00 HEARING RE: PTN FOR DETERMINATION OF VALIDITY OF TRUST
REVOCATION, ETC. FILED ON 09/11/20 BY KERRY SMITH
- 17A* MSP21-00502 CONS OF MICHAEL BARBOUR
9:00 HEARING RE: PET. FOR APPT OF CONSERV. OF A PERSON FILED ON
07/15/21 BY DOREEN PROHASKA
- 17B* MSP21-00502 CONS OF MICHAEL BARBOUR
9:00 HEARING RE: AMND PTN FOR APPTMNT OF CONS OF PERSON FILED ON
08/20/21 BY ANTHONY BARBOUR

JUDGE VIRGINIA M. GEORGE

Date: 10/22/21

Dept.: 30

Room: 201

GENERAL HEARINGS - CIVIL

19. MSP21-01342 CONS. OF JOSHUA SANTOS
9:00 HEARING RE: PETITION FOR APPT OF CONSERVATOR OF THE PERSON FILED
ON 08/19/21 BY JOSE SANTOS, RITA TAU

20. MSP18-01794 RE THE JOHN KELLEY TRUST
1:30 PROBATE COURT TRIAL RE: ALL ISSUES FILED ON 09/23/19

CONTRA COSTA SUPERIOR COURT
725 COURT STREET; DEPT. 30
MARTINEZ, CALIFORNIA
JUDGE VIRGINIA M. GEORGE
PROBATE CALENDAR AND TENTATIVE RULINGS
DATE: 10/22/2021

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER
REVIEW BY THE JUDGE

Counsel and parties are encouraged to appear remotely either through CourtCall or Zoom videoconferencing, unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

CourtCall: (888) 882-6878

Zoom videoconferencing for Department 30, Judge George:

<http://www.cc-courts.org/zoom/dept30.aspx>

**IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 15,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.**

THANK YOU.

1. **TIME: 9:00**
PETITION OF POTSANG WU.
RE: OSC RE: NAME CHANGE
FILED BY POTSANG WU

CASE # MSN20-0452

Potsang Wu still must do the following:

Have Order to Show Cause NC-120 published and file proof of publication with the Court.
PrC § 8120

Parties:
POTSANG WU

Attorneys:

2. **TIME: 9:00**
PETITION OF ABUNDIO SANCHEZ HERNANDEZ
RE: OSC RE: NAME CHANGE
FILED BY NICK HERNANDEZ

CASE # MSN21-1388

Petition Approved
Proposed Order Submitted
No Appearance Required

ABUNDIO SANCHEZ HERNANDEZ

3. TIME: 9:00
PETITION OF O. SURNEE
RE: OSC RE: NAME CHANGE
FILED BY O. SURNEE

CASE # MSN21-1600

Petition Approved
Proposed Order Submitted
No Appearance Required

OYUNTSESTEG SURNEE

4.A. (- 4.D.) TIME: 9:00
IN RE GEORGIA R. TAYLOR TRUST DATED 03/22/00
RE: PET'N FOR APRVL INITIAL & 2ND ACCTS, FINAL DISTR, F
FILED ON 04/08/18 BY DEBRA INSTONE

CASE # MSP12-00578

--See also lines # 8 & 12-

Need appearances to report status

DEBRA INSTONE	CAROLYN D CAIN
DEBRA INSTONE	MERCY L HALL
DIANA TAYLOR	DESS A BENEDETTO
GEORGIA R. TAYLOR TRUST DATED	
PAT McVEY-RITSICK	CARA E LANKFORD
PAT McVEY-RITSICK	KATHRYN S KORN
PEARSON MILLER	SCOTT E POLING

4.B. TIME: 9:00
IN RE GEORGIA R. TAYLOR TRUST DATED 03/22/00
RE: PET'N 3RD ACCT TRUST, EDUCTN BOND, FEES
FILED ON 04/26/19 BY DEBRA INSTONE

CASE # MSP12-00578

Need appearances to report status

Note: Objection filed by Pat McVey-Ritsick 11-4-2019.

4.C. TIME: 9:00
IN RE GEORGIA R. TAYLOR TRUST DATED 03/22/00
RE: PET'N FOR ORDER AUTH PYMNT ATTY FEES
FILED ON 11/13/17 BY PAT McVEY-RITSICK

CASE # MSP12-00578

Need:

1. Appearances to report status
2. Verified declaration by petitioner to clarify Trustee fee request from 7-12-13 through 2-28-18. Initial Account period appears to start 7-12-12. Fee request appears to be in excess of 1%.
3. Verified declaration by petitioner with proposed plan of distribution

4.D. TIME: 9:00
IN RE GEORGIA R. TAYLOR TRUST DATED 03/22/00
RE: OBJECTIONS TO REFEREE'S RPT, FINDINGS & REC
FILED ON 12/06/18 BY DEBRA INSTONE

CASE # MSP12-00578

Need appearances to report status

8.A. (- 8.D.) TIME: 9:00
CONSERVATORSHIP OF DIANA TAYLOR
RE: 2ND PET'N FOR COMPENSATION BY ATTY FOR C'TEE
FILED ON 06/06/18 BY DESS A BENEDETTO

CASE # MSP12-01162

-See also line 4 & 12-

Need appearances to report status

BRIAN CARIDEO
DEBRA INSTONE
DESS A BENEDETTO
DIANA TAYLOR
KORN LAW GROUP
PAT McVEY-RITSICK

BRIAN CARIDEO
CAROLYN D CAIN
DESS A BENEDETTO
DESS A BENEDETTO
KATHRYN S KORN
KATHRYN S KORN

8.B. TIME: 9:00
CONSERVATORSHIP OF DIANA TAYLOR
RE: FOR PET'N FILE IN P12-00578 SET BY PAT McVEY-RITSICK

CASE # MSP12-01162

Need appearances to report status

8.C. TIME: 9:00

CASE # MSP12-01162

CONSERVATORSHIP OF DIANA TAYLOR
RE: FOURTH PET'N FOR ALLOW OF FEES TO CONSERVATOR
FILED ON 11/04/19 BY PAT McVEY-RITSICK

Need appearances

Notes:

- A. Objection filed by Debra Instone 1-24-20.
- B. Reply filed 1-27-20.

8.D. TIME: 9:00

CASE # MSP12-01162

CONSERVATORSHIP OF DIANA TAYLOR
RE: THIRD PET'N FOR ALLOWANCE OF FEES TO CONS
FILED ON 05/18/18 BY PAT McVEY-RITSICK

Need appearances

Notes:

- A. Objection filed by Debra Instone 6-29-18.
- B. Reply filed 7-17-18.

12.A. (- 12.B.) TIME: 9:00

CASE # MSP19-01630

THE DIANA MARIE TAYLOR SPECIAL NEEDS TRUST
RE: PET'N FOR INSTRCTNS FOR ORDER SUB ISSUES IN DEMURR
FILED ON 01/24/20 BY DEBRA INSTONE

-- See also Line # 4 and 8 --

Need appearances

DEBRA INSTONE
DIANA TAYLOR
THE DIANA MARIE TAYLOR SPECIAL

CAROLYN D CAIN
DESS A BENEDETTO

12.B. TIME: 9:00

CASE # MSP19-01630

THE DIANA MARIE TAYLOR SPECIAL NEEDS TRUST
RE: PET'N TO REMOVE TRUSTEE AND APPOINT SUCCESSOR
FILED ON 11/04/19 BY DIANA TAYLOR

Need appearances

14. TIME: 9:00

CASE # MSP20-00511

CONS OF HARUYASU IDACHI

RE: PET'N FOR APPT OF CTR OF PERSON & ESTATE

FILED ON 06/01/20 BY ULRIKE BARBARA HALD

Need

1. Appearances to report status
2. Revised Order Appointing Probate Conservator Form GC-340 (adopted 1-15-16) that addresses bond. It is unclear whether estate funds are community or separate property.

The Court is waiting for these items:

1. Report of Atty. Oliver Bray (MNCD)
2. Substitution of Attorney by Daniel Presher, if Debra Slone is no longer Ms. Hald's attorney of record

Notes:

- A. Letters of Temporary Conservatorship of Estate issued to petitioner 5-21-2021 expire 2-21-2022.
- B. Letters of Temporary Conservatorship of Person issued to Pamela R. Regatuso expire 11-10-2021 per order filed 03-11-21.
- C. Per 2-10-2021 minute order, Ulrike Barbara Hald continues as conservator of the estate.
- D. First Account and Report filed 09-28-21 by Ulrike Barbara Hald and set 11-22-21

HARUYASU IDACHI
PAMELA R REGATUSO
ULRIKE BARBARA HALD
ULRIKE BARBARA HALD

OLIVER W. BRAY
DANIEL A PRESHER
DEBRA L SLONE

15.A. (- 15.B.) TIME: 9:00

CASE # MSP20-01041

RE THE BENJAMIN & CAROLYN LAMANTIA TRUST

RE: MOTION TO BIFURCATE TRIAL AND ORDER REVOCABILITY ISSUED TRIED
FIRST

FILED ON 09/24/21 BY BENJAMIN C LAMANTIA

Need:

1. Appearance to report status
2. Proposed Order

Note: Notice of Settlement of entire case filed 10-05-21 by Kerry Smith

BENJAMIN C LAMANTIA

DAVID T HORNSBY

KERRY SMITH

KONSTANTINE DEMIRIS

THE BENJAMIN C. AND CAROLYN L.

15.B. TIME: 9:00

CASE # MSP20-01041

RE THE BENJAMIN & CAROLYN LAMANTIA TRUST

RE: PET'N FOR DETERMINATION OF VALIDITY OF TRUST REVOCATION, ETC.

FILED ON 09/11/20 BY KERRY SMITH

Need:

1. Appearances to report status
2. Original signature on verification or verified declaration to attach a corrected face page in compliance with LR 2.80 *et seq.* and CRC § 2.300 *et seq.* regarding facsimile filing.
3. Evidence of written demand for accounting as required by PrC §17200(b)(7).

Note: Response in Opposition filed by Benjamin Lamantia 3-2-2021.

Notice of Settlement of Entire case filed 10-05-21 by Kerry Smith

17.A. (- 17.B.) TIME: 9:00
CONS OF MICHAEL BARBOUR
RE: PET. FOR APPT OF CONSERV. OF A PERSON
FILED ON 07/15/21 BY DOREEN PROHASKA

CASE # MSP21-00502

Need:

1. Appearances to report status, including 7-21-2021 order to meet and confer
2. Citation served and returned. PrC §§ 1823, 1824

The Court is waiting for these items:

1. Court Investigator's Report

Notes:

- A. Per 7-22-2021 minute order, court removed Anthony Barbour as temporary conservator of person and appointed Professional Fiduciary Michelle McBee.
- B. Letters of Conservatorship of Estate issued to Michelle McBee 7-23-2021.
- C. Amended Petition for Appointment of Conservator of Person filed by Anthony Barbour is set for hearing 10-22-2021.
- D. Petition for payment of attorney fees filed by attorney Talbot and set 11-08-21

ANTHONY BARBOUR
MATTHEW B TALBOT
DOREEN PROHASKA
MICHAEL BARBOUR
MICHELLE McBEE

KONSTANTINE A DEMIRIS
MATTHEW B TALBOT
DOUGLAS W HOUSMAN
RITZI K LAM
SUTTER C SELLECK

17.B. TIME: 9:00

CASE # MSP21-00502

CONS OF MICHAEL BARBOUR

RE: AMND PET'N FOR APPTMNT OF CONS OF PERSON

FILED ON 08/20/21 BY ANTHONY BARBOUR

Need:

1. Citation issued, served and returned. PrC §§ 1823, 1824
2. Verified declaration by petitioner with MNCD attachment GC-313
3. Verified declaration by proposed conservator with Professional Fiduciary Attachment GC-310(A-PF)
4. Court Investigator's Report
5. Proposed Order

CONS. OF JOSHUA SANTOS

RE: PET'N FOR APPT OF CONSERVATOR OF THE PERSON

FILED ON 08/19/21 BY JOSE SANTOS, RITA TAU

Need:

1. Completed Confidential Conservator Screening Form GC-314 filed for Jose Santos. Submitted document has page 2 signed by Jose Santos attached to page 1 of form GC-312.
2. Verified declaration to address line item 1.j. of Petition which was not completed, in spite of item 1.h being completed.
3. Capacity Declaration (Judicial Council Form GC-335) to show whether proposed conservatee lacks capacity to give informed medical consent. PrC § 1890
4. Revised, proposed Order to include Attachments 31 and 33, as needed in resolution of above. Submitted order only includes Attachment 31.

The Court is waiting for these items:

1. Appearance by conservatee or doctor's declaration stating inability to appear or waiver by counsel upon appointment
2. Court Investigator's Report
3. Appointment of attorney for proposed, limited conservatee
4. Report of court appointed attorney

Note: The standard for determining entitlement to vote has changed. Determination is not made based on lack of ability to complete an affidavit of voter registration, but rather on ability to communicate, with or without reasonable accommodations, a desire to participate in the voting process. Generally, this court will not order that the conservatee is disqualified from voting. PrC§ 1901

JOSE SANTOS
JOSHUA SANTOS
RITA TAU

PAUL D EPSTEIN
PAUL D EPSTEIN

20. **TIME: 1:30**
RE THE JOHN KELLEY TRUST
PROBATE COURT TRIAL RE: ALL ISSUES
FILED ON 09/23/19

CASE # MSP18-01794

Need appearances

BYRCE FORNEY
FORNEY ACCOUNTANCY
JILL JUDSON
JOHN KELLEY TRUST DATED SEPT
JOHN M KELLEY
MISTY FARNAN-KELLEY
NOLAN KELLEY

JASON E FELLNER
OLIVER ALEXANDER GREENWOOD
AARON R FELDMAN
AARON R FELDMAN
PATRICIA A SCOTT