

JUDGE VIRGINIA M. GEORGE

Date: 10/25/21

Dept.: 30

Room: 201

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GENERAL HEARINGS - CIVIL  
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1. MSN21-1457 MATTER OF MADISON FRANCES DORR  
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY KRISTEN ALYCE DORRIS
  
2. MSN21-1601 PETITION OF MARK O'NEAL CRAWFO  
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY MARK O'NEAL CRAWFORD
  
3. MSN21-1603 PETITION OF LYNN CAIN  
9:00 HEARING ON OSC RE: NAME CHANGE FILED BY LYNN CAIN
  
4. MSP09-00354 C'TORSHIP OF BARBARA REGAN SUM  
9:00 HEARING RE: 5TH ACCT & RPT OF CONS & PTN FOR COMP FILED ON  
04/29/21 BY CCC HEALTH SERVICES DEPARTMENT
  
5. MSP10-00884 C'TORSHIP OF LAWRENCE GLENN RO  
9:00 HEARING RE: PETITION FOR TRANSFER ORDERS FILED ON 08/24/21 BY  
SUSAN SALTER-JOSEPHS, SHELDON JOSEPHS
  
6. MSP15-01590 CONS. OF DONNA MAE LONGSTREET  
9:00 HEARING RE: ORDER APPROVING ATTY FEES & COSTS FILED ON 08/26/21  
BY DONNA MAE LONGSTREET
  
7. MSP17-00924 CONS. OF CECILIA THOMAS  
9:00 HEARING RE: AMENDED SECOND AND FINAL ACCT & RPT, FOR COMP FILED  
ON 08/20/21 BY CO CO CO HEALTH SERVICES DEPT
  
8. MSP19-00434 CONS OF KAREN BOSTROM  
9:00 HEARING RE: PETITION FOR ALLOWANCE OF ATTORNEY'S FEES FILED ON  
08/26/21 BY MICHAEL PIESRON
  
9. MSP19-01150 C'TORSHIP OF GENNIFER LAUREN E  
9:00 REVIEW HEARING RE: INVESTIGATION REPORT RE CONSERVATEE.

JUDGE VIRGINIA M. GEORGE

Date: 10/25/21

Dept.: 30

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GENERAL HEARINGS - CIVIL  
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- 10A* MSP21-00221 RE THE 1993 MORGAN FAMILY TRUS  
9:00 HEARING RE: PTN TO SUSPEND & REMOVE TRUSTEE APPT PROF NEUTRAL  
TRUSTEE FILED ON 05/28/21 BY JAMES M. MORGAN
- 10B* MSP21-00221 RE THE 1993 MORGAN FAMILY TRUS  
9:00 HEARING RE: 1ST ACCT & RPT OF TRUSTEE & PTN FOR SETTLEMENT &  
APPROVAL FILED ON 05/21/21 BY JAMES M. MORGAN
- 10C* MSP21-00221 RE THE 1993 MORGAN FAMILY TRUS  
9:00 HEARING RE: PTN TO COMPEL ACCOUNTING; DELIVERY OF TRUST PROP;  
ATTY FEES, DAMAGES FILED ON 03/16/21 BY NORMA MORGAN
13. MSP21-01344 CONS. OF SUSAN CLARK  
9:00 HEARING RE: PETITION FOR APPT OF CONSERVATOR OF PERSON AND EST  
FILED ON 08/19/21 BY POLLY WOLFE, MARY MAGAVERN, LYDIA SHRESTHA
14. MSP19-00522 G'DNSHIP OF KLEEMAN MINORS  
9:30 HEARING RE: PET. FOR APPROVAL OF THE 2ND & FINAL REPORT & ACCT  
FILED ON 09/02/21 BY MICHAEL WILLIAM KLEEMAN, JOVITA MENDOZA
15. MSP20-01034 GDNSHIP OF DECATUR DAVIS STEPH  
9:30 HEARING RE: VISITATION FILED ON 02/01/21 BY GREGORY J. STEPHENS
16. MSP16-01644 GDNSHIP OF LILLIAN HENRY  
11:00 PROBATE COURT TRIAL RE: PTN FOR TERMINATION OF GUARDIANSHIP  
FILED ON 04/23/19
17. MSP18-01794 RE THE JOHN KELLEY TRUST  
1:30 PROBATE COURT TRIAL RE: ALL ISSUES FILED ON 09/23/19

**CONTRA COSTA SUPERIOR COURT**  
725 COURT STREET; DEPT. 30  
MARTINEZ, CALIFORNIA  
**JUDGE VIRGINIA M. GEORGE**  
PROBATE CALENDAR AND TENTATIVE RULINGS  
DATE: 10/25/21

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PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER  
REVIEW BY THE JUDGE

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Counsel and parties are encouraged to appear remotely either through CourtCall or Zoom videoconferencing, unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

**CourtCall: (888) 882-6878**

**Zoom videoconferencing for Department 30, Judge George:**

<http://www.cc-courts.org/zoom/dept30.aspx>

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**IF YOU HAVE MATTERS IN BOTH**  
**DEPARTMENT 30 AND DEPARTMENT 15,**  
**PLEASE NOTIFY THE BAILIFFS**  
**THE MORNING OF YOUR APPEARANCE.**

**THANK YOU.**

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1. **TIME: 9:00**  
**MATTER OF MADISON FRANCES DORRIS**  
**RE: OSC RE: NAME CHANGE**  
**FILED BY KRISTEN ALYCE DORRIS**

CASE # MSN21-1457

Kristen Alvce Dorris still must do the following:

1. Appear at the hearing
2. Have Order to Show Cause NC-120 published and file proof of publication with the Court. PrC § 8120
3. Have a copy of the Order to Show Cause served by mail on the father and file a Proof of Service with the court or file a verified declaration by petitioner showing diligent efforts made to locate and serve him CRC 7.52

Parties:

KRISTEN ALYCE DORRIS  
MADISON FRANCES DORRIS

Attorneys:

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2. TIME: 9:00  
PETITION OF MARK O'NEAL CRAWFORD  
RE: OSC RE: NAME CHANGE  
FILED BY MARK O'NEAL CRAWFORD

CASE # MSN21-1601

Mark O'Neal Crawford still must do the following:

1. Appear at the hearing
2. Submit proof of residency
3. Have a copy of the Order to Show Cause personally served on the mother and file a Proof of Service with the court or file a verified declaration by petitioner showing diligent efforts made to locate and serve her CRC 7.52

MARK O'NEAL CRAWFORD

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3. TIME: 9:00  
PETITION OF LYNN CAIN  
RE: OSC RE: NAME CHANGE  
FILED BY LYNN CAIN

CASE # MSN21-1603

Appearance required by Lynn Cain, petitioner.

LYNN CAIN

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4. TIME: 9:00

CASE # MSP09-00354

C'TORSHIP OF BARBARA REGAN SUMNER  
RE: 5TH ACCT & RPT OF CONS & PET'N FOR COMP  
FILED ON 04/29/21 BY C.C. COUNTY HEALTH SERVICES DEPT.

Petition Approved  
Proposed Order Submitted  
No Appearance Required

BARBARA REGAN SUMNER      ROBERT J RIORDAN  
C.C. COUNTY HEALTH SERVICES DEPT.      COUNTY COUNSEL

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5. TIME: 9:00

CASE # MSP10-00884

C'TORSHIP OF LAWRENCE GLENN ROUSH, II  
RE: PET'N FOR TRANSFER ORDERS  
FILED ON 08/24/21 BY SUSAN SALTER-JOSEPHS, SHELDON JOSEPHS

Susan M Salter-Josephs and Sheldon B Josephs still must do the following:

Prepare and submit Provisional Order for Transfer, form GC-364

The Court is waiting for these items:

Report of Attorney Cain

LAWRENCE GLENN ROUSH II  
SHELDON JOSEPHS  
SUSAN SALTER-JOSEPHS

6. TIME: 9:00  
CONS. OF DONNA MAE LONGSTREET  
RE: ORDER APPROVING ATTY FEES & COSTS  
FILED ON 08/26/21 BY DONNA MAE LONGSTREET

CASE # MSP15-01590

--Vol 5 is not located for review--

Need:

1. Verified declaration to clarify the amount of fees being requested. The amount itemized on page 4 is not the same as the amount in the prayer.
2. Verified declaration to clarify current address for the conservatee. The address in the petition is not the same as the address in the proof of mailing.
3. Proposed Order

DONNA MAE LONGSTREET  
EDWARD DALE HALTERMANN  
JULIE FIEDLER  
KATHRYN S KORN  
MICHELLE McBEE

KATHRYN S KORN  
JULIE FIEDLER  
JULIE FIEDLER  
KATHRYN S KORN  
SCOTT E POLING

7. TIME: 9:00

CASE # MSP17-00924

CONS. OF CECILIA THOMAS

RE: AMENDED SECOND AND FINAL ACCT & RPT, FOR COMP

FILED ON 08/20/21 BY C.C. COUNTY HEALTH SERVICES DEPT

--File not located for review--

Need:

1. Verified declaration by petitioner to clarify whether there was a gain or loss on sale of real property. None is reported. Net proceeds from sale of real property are listed as a receipt and a "Change in Form" is reported in Summary of Account for the second account period. Net proceeds are not receipts.
2. Corrected accounting for the 2<sup>nd</sup> account period as needed in resolution of above
3. Proposed Order

CECILIA THOMAS

C.C. COUNTY HEALTH SERVICES DEPT

DOUGLAS W HOUSMAN

PUBLIC GUARDIAN

COUNTY COUNSEL

DOUGLAS W HOUSMAN

COUNTY COUNSEL



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8. TIME: 9:00  
CONS OF KAREN BOSTROM  
RE: PET'N FOR ALLOWANCE OF ATTORNEY'S FEES  
FILED ON 08/26/21 BY MICHAEL PIESRON

CASE # MSP19-00434

Petition Approved  
Proposed Order Submitted  
No Appearance Required

AMY A SELF, CLPF  
KAREN BOSTROM  
MICHAEL PIESRON

EDWARD J COREY, JR  
MICHAEL PIERSON  
MICHAEL PIERSON

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9. TIME: 9:00  
C'TORSHIP OF GENNIFER LAUREN EZELL  
REVIEW RE: INVESTIGATION REPORT RE CONSERVATEE.

CASE # MSP19-01150

Need:

1. Appearances to report status.
2. Report of Attorney Heisler

Note: Letters of limited conservatorship of the person issued/filed on 11-08-2019 to Debra Ann Hallemann and Kristin Debra Ezell.

DEBRA ANN HALLEMANN  
GENNIFER LAUREN EZELL  
KRISTINE DEBRA EZELL

LARA HEISLER

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10.A. (- 10.C.) TIME: 9:00

CASE # MSP21-00221

RE THE 1993 MORGAN FAMILY TRUST

RE: PET'N TO SUSPEND & REMOVE TRUSTEE APPT PROF NEUTRAL TRUSTEE

FILED ON 05/28/21 BY JAMES M. MORGAN

Need:

Appearances

Note: Ex parte Order filed 06-21-21 suspending and removing Mark Morgan as trustee and appointing CSC Fiduciaries.

JAMES M. MORGAN

GORDON C YOUNG

NORMA MORGAN

DANIEL A. HUNT

THE 1993 MORGAN FAMILY TRUST

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10.B. TIME: 9:00

CASE # MSP21-00221

RE THE 1993 MORGAN FAMILY TRUST

RE: 1ST ACCT & RPT OF TRUSTEE & PET'N FOR SETTLEMENT & APPROVAL

FILED ON 05/21/21 BY JAMES M. MORGAN

Need:

Appearances

Note: Objection filed by Norma Morgan on 08-23-21

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10.C. TIME: 9:00

CASE # MSP21-00221

RE THE 1993 MORGAN FAMILY TRUST

RE: PET'N TO COMPEL ACCOUNTING; DELIVERY OF TRUST PROP; ATTY FEES,  
DAMAGES

FILED ON 03/16/21 BY NORMA MORGAN

Need:

1. Appearances to report status, including 5-25-2021 order to meet and confer
2. Proposed Order

CONS. OF SUSAN CLARK

RE: PET'N FOR APPT OF CONSERVATOR OF PERSON AND EST

FILED ON 08/19/21 BY POLLY WOLFE, MARY MAGAVERN, LYDIA SHRESTHA

Need:

1. Susan Clark to appear or waiver by counsel
2. Verified declaration to specifically list PrC § 2590 powers with need for each power stated. LR 7.427. It appears that proposed Conservatee has a very minimal estate
3. Proof of mailing Notice of Hearing (with PrC § 2590 powers specifically listed) and copy of petition to all 2<sup>nd</sup> degree relatives PrC § 2592(b)
4. Verified declaration regarding attachments 1.e and 1.f. Attachments are included, but boxes 1.e and 1.f were not checked.
5. Citation issued, served and returned. PrC §§ 1823, 1824
6. Verified declaration with attachment Requesting Special Orders Regarding Major Neurocognitive Disorder Form GC-313
7. Verified declaration by petitioner to include fiduciary's proposed hourly fee schedule. PrC § 1821(c) and proof of mailing thereof
8. Revised proposed Order with PrC§ 2590 powers listed (if granted)
9. Report from court appointed counsel Emily Nashban
10. Court Investigator Report

LYDIA SHRESTHA  
 MARY MAGAVERN  
 MEREDITH TAYLOR  
 POLLY WOLFE  
 SUSAN CLARK

LARA J HEISLER  
 LARA J HEISLER  
 LARA J HEISLER  
 LARA J HEISLER  
 EMILY NASHBAN

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14. **TIME: 9:30**

CASE # MSP19-00522

**G'DNSHIP OF KLEEMAN MINORS**

**RE: PET. FOR APPROVAL OF THE 2ND & FINAL REPORT & ACCT**

**FILED ON 09/02/21 BY MICHAEL WILLIAM KLEEMAN, JOVITA MENDOZA**

Need:

1. Adoption of the petition by petitioner's counsel (signed only by petitioner)
2. Verified declaration by petitioner to clarify calculation of bond. Court calculates a bond of \$358,000 using FMV and annual income + recovery addition
3. Revised Proposed Order to provide that no discharge as to Sofia will be granted until minor's 19<sup>th</sup> birthday PrC § 2627, if needed as to bond and to include Elsa's name in the caption

ELSA GEORGINA KLEEMAN  
JOVITA MENDOZA  
MICHAEL WILLIAM KLEEMAN  
SOFIA ELENA KLEEMAN

DOUGLAS W HOUSMAN  
DOUGLAS W HOUSMAN

15. TIME: 9:30  
GDNSHIP OF DECATUR DAVIS STEPHENS  
RE: VISITATION  
FILED ON 02/01/21 BY GREGORY J. STEPHENS

CASE # MSP20-01034

Gregory Stephens, father, still must do the following:

Appear to report status

Note: Letters of Guardianship issued to sisters, Marissa Krummen and Michaela Henry 2-22-2021.

DAVID WILLIAM STEPHENS  
DECATUR DAVIS STEPHENS  
GREGORY J. STEPHENS  
MARISSA KRUMMEN  
MICHAELA HENRY

MISHA L DUNFORD  
REBECCA VAN BRUSSELEN  
REBECCA VAN BRUSSELEN

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16. **TIME: 11:00**

CASE # MSP16-01644

GDNESHIP OF LILLIAN HENRY

PROBATE COURT TRIAL RE: PET'N FOR TERMINATION OF GUARDIANSHIP

FILED ON 04/23/19

Need appearances

ASHLEY HENRY  
LILLIAN HENRY  
LILLIAN KEMP

OLIVER ALEXANDER GREENWOOD

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17. **TIME: 1:30**  
RE THE JOHN KELLEY TRUST  
PROBATE COURT TRIAL RE: ALL ISSUES  
FILED ON 09/23/19

CASE # MSP18-01794

Need appearances

BYRCE FORNEY  
FORNEY ACCOUNTANCY  
JILL JUDSON  
JOHN KELLEY TRUST DATED SEPTEMBER  
JOHN M KELLEY  
MISTY FARNAN-KELLEY  
NOLAN KELLEY

JASON E FELLNER  
OLIVER ALEXANDER GREENWOOD  
AARON R FELDMAN  
AARON R FELDMAN  
PATRICIA A SCOTT