

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR FEBRUARY 15, 2024
DEPARTMENT 33
JUDICIAL OFFICER: SHARA BELTRAMO

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Unless the Court directs otherwise, appearances by counsel and parties in
Department 33 may be made as follows:

- In Person
- Remotely through Zoom Videoconferencing

Zoom videoconferencing for Department 33, Judge Beltramo:

<https://contracosta-courts-ca.zoomgov.com/j/1608140368?pwd=S1VNNkk0YXIYRTNzYUdjBh0aCtGQT09>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 33,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

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POST

1. MSP21-01405 IN RE THE LEONARD AND ILONA LING FAMILY TRUST
9:00 AM HEARING IN RE: PETITION FOR SETTLEMENT OF FIRST ACCOUNT AND REPORT, SETTLEMENT OF SECOND & FINAL ACCOUNT, CONFIRMATION OF TRUSTEE FILED ON 09/21/23 BY MARK S. UNGER

2. MSP22-00297 ESTATE OF CHERYL ANNE MCINTOSH
9:00 AM HEARING IN RE: FIRST & FINAL REPORT, PETITION FOR SETTLEMENT, COMPENSATION, AND FOR FINAL DISTRIBUTION FILED ON 08/22/23 BY VAREE WYCOFF

3. P22-00831 ESTATE OF: TERRENCE KAUFMAN
9:00 AM HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR, PETITION FOR ALLOWANCE OF STATUTORY FEES TO ATTORNEY AND FOR STATUTORY FEES TO ADMINISTRATOR; AND FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNTING FILED ON 09/20/23 BY VICTORIA KAUFMAN

4. P22-00927 ESTATE OF: ANDREW XIARI
9:00 AM *ORDER TO SHOW CAUSE OSC RE PETITIONER COUNSEL LISA WEINMANN FAILURE TO APPEAR ON 9-28-2023 AND FAILURE TO CLEAR THE OUTSTANDING ITEMS ON THE PROBATE EXAMINERS NOTES

5A. P22-01591 MATTER OF: FRIEDLI FAMILY LIVING TRUST DTD 8/9/14
9:00 AM HEARING ON PETITION IN RE: FOR ORDER COMPELLING TRUSTEE TO PROVIDE COPY OF TRUST, REMOVAL OF TRUSTEES, DAMAGES, ATTORNEY FEES AND COSTS FILED ON 09/27/22 BY RICHARD BOLEN

5B. P22-01591 MATTER OF: FRIEDLI FAMILY LIVING TRUST DTD 8/9/14
9:00 AM HEARING ON PETITION IN RE: PETITION FOR ORDER DETERMINING TRUST TITLE TO REAL PROPERTY FILED ON 02/22/23 BY DAVID VASQUEZ & PATRICIA VASQUEZ

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7. P22-01833 ESTATE OF: SHIRLEY FREDENBURG
9:00 AM HEARING IN RE: PETITION FOR FINAL DISTRIBUTION WITH WAIVER OF ACCOUNTING & FOR ALLOWANCE OF STATUTORY FEES FILED ON 09/20/23 BY EMILY SCHILLING

8. P23-00863 MATTER OF: LAWRENCE AND TAKA BRENNAN FAMILY TRUST DATED JANUARY 5, 2010
9:00 AM HEARING ON PETITION IN RE: : PETITION TO INVALIDATE 2017 RESTATEMENT BASED ON UNDUE INFLUENCE AND LACK OF CAPACITY; AND FOR AN ORDER ENJOINING TRUSTEE FROM USING TRUST FUNDS TO DEFEND THE LITIGATION FILED ON 05/08/23 BY STEPHANIE BRENNAN

9. P23-00865 MATTER OF: THE MCKENDELL FAMILY REVOCABLE TRUST
9:00 AM HEARING ON PETITION IN RE: PETITION TO COMPEL CO-TRUSTEES TO ACCOUNT, FOR REMOVAL OF CO-TRUSTEES FOR SUSPENSION OF CO-TRUSTEES, FOR THE APPOINTMENT OF A LICENSED PROFESSIONAL FIDUCIARY, AND FOR AN ORDER INSTRUCTING CO-TRUSTEES OR THEIR SUCCESSOR TO PROMPTLY MARKET AND SELL 24 VALENCIA ROAD, ORINDA, AND TAKE ALL STEPS NECESSARY OR HELPFUL TO ENSURE THE PROPERTY IS VACANT DURING THE MARKETING PERIOD FILED ON 05/09/23 BY LAWRENCE V. MCKENDELL III

10. P23-01676 ESTATE OF: LUPE SANCHEZ
9:00 AM HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 09/21/23 BY ROBERT HAMMOND

11. P23-01678 ESTATE OF: RUTH DUBOSE
9:00 AM HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED 09/21/23 BY COSMAS ONYEUKWU

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12. P23-01680 ESTATE OF: DANIEL MAGEE
9:00 AM HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 09/28/23 BY
DAVID JOSEPH MAGEE

13. P23-01684 IN RE: ESTATE OF JUNE GAILEY
9:00 AM HEARING IN RE: PROBATE PETITION DETERMINE SUCCESSION OF REAL PROPERTY FILED ON 09/21/23
BY JOSEPHINE DOWEY

14. P23-01693 ESTATE OF: ANN SUTHERLAND
9:00 AM HEARING IN RE: PETITION FOR PROBATE OF WILL AND FOR LETTERS OF ADMINISTRATION WITH WILL
ANNEXED FILED ON 09/22/23 BY JANA KIKER

15. P23-01695 ESTATE OF: VINCENT UJDUR
9:00 AM HEARING IN RE: SPOUSAL PROPERTY PETITION FILED ON 09/25/23 BY TERI UJDUR