

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, address): TELEPHONE NO.: _____ FAX NO. (Optional): _____ EMAIL ADDRESS: _____ ATTORNEY FOR (Name): _____	FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF CONTRA COSTA STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME:	
PLAINTIFF/PETITIONER: DEFENDANT/RESPONDENT:	
<p style="text-align: center;">CASE MANAGEMENT CONFERENCE STATEMENT (Local Rule 5.6)</p> <input type="checkbox"/> Petitioner <input type="checkbox"/> Respondent <input type="checkbox"/> Other: _____	CASE NUMBER: _____

AT LEAST 7 CALENDAR DAYS BEFORE YOUR CASE MANAGEMENT CONFERENCE COMPLETE THIS FORM, FILE IT AND SERVE IT ON ALL PARTIES.

1. STATISTICAL INFORMATION

- a. Date of marriage: _____
- b. Date of separation: _____
If disputed – Petitioner’s proposed date: _____ Respondent’s proposed date: _____
- c. Date petition filed: _____
- d. Date of service: _____
- e. Date response filed: _____

2. CHILD CUSTODY / VISITATION Not applicable (*if no minor children*)

- a. Are there current custody/visitation orders? Yes No

IF YES: Date of current order: _____ Brief description of orders (e.g. alternate weeks, every other weekend, supervised visits): _____

 Does either party request a change in the current order? Yes No

IF NO: Do the parties agree on a custody/visitation arrangement? Yes No
- b. Is it anticipated that a custody evaluation will be required? Yes No

3. CHILD SUPPORT Not applicable (*if no minor children*)

- a. Is there a current child support order? Yes No

IF YES: Date of current order: _____ Amount ordered: \$ _____ per month

 Is there an Income Withholding Order in effect? Yes No

CASE NAME:	CASE NUMBER:
------------	--------------

Does either party request a change to the current order? Yes No

If yes, brief reason for the modification: _____

IF NO: Do the parties agree on a child support amount? Yes No

b. Is there an open case with the Department of Child Support Services (DCSS)? Yes No

c. What is the date of filing of each party's most recent Income and Expense Declaration (FL-150)?

Petitioner's: _____ Respondent's: _____

d. Is either party claiming child support arrearages or over-payment? Yes No

If yes, amount claimed to be owed: \$_____ (or) amount claimed overpaid: \$_____

4. SPOUSAL SUPPORT

a. Is there a current spousal support order? Yes No

IF YES: Date of current order: _____ Amount ordered: \$_____ per month

Does either party request to change or terminate the current order? Yes No

If yes, brief reason for the modification or termination: _____

IF NO: Do the parties agree on a spousal support award? Yes No

Is either party seeking an award of spousal support? Yes No

If yes, amount requested: \$_____ payable to Petitioner Respondent

b. What is the date of filing of each party's most recent Income and Expense Declaration (FL-150)?

Petitioner's: _____ Respondent's: _____

c. Is either party claiming spousal support arrearages or over-payment? Yes No

If yes, amount claimed to be owed: \$_____ (or) amount claimed overpaid: \$_____

d. Is Petitioner currently employed? Yes No Is Respondent currently employed? Yes No

e. Are you requesting that a *Gavron* warning be issued to the other party? Yes No

5. PROPERTY

a. Do the parties have any community property to divide? Yes No

IF YES: Real property: _____ FMV: _____ Debt owed: _____

Pensions/retirement plans: _____

Stock/stock options: _____

Vehicles: _____

Gold/jewelry: _____

Other property valued above \$5,000.00: _____

CASE NAME:	CASE NUMBER:
------------	--------------

b. Are there community debts? Yes No

IF YES: Credit card debt: _____

Student loans: _____

Tax liabilities: _____

Promissory notes: _____

Other debts exceeding \$1,000.00: _____

c. Have real property appraisals been completed? Yes No Not applicable

d. Have pensions/retirement plans been joined (if joinder is required)? Yes No Not applicable

e. Is there a dispute over the valuation date of any asset? Yes No

f. Does either party claim any significant separate property assets? Yes No

IF YES, state the nature and extent of said assets: _____

g. Is either party requesting reimbursement for payments made on community debt or use of community property? Yes (Amount requested: \$_____) No

h. Does either (or both) party/ies have an ownership interest in a business? Yes No

IF YES: Does the community have an interest in the business? Yes No

Is there a dispute as to the value of the community's interest? Yes No

6. DISCOVERY

a. Discovery remaining: Interrogatories Depositions Document production Motion to compel

b. Estimated date of completion: _____

c. Are experts retained or expected to be retained? Yes No

IF YES, what is the nature of the expertise of the expert(s)? Child Custody Evaluator

Real Estate Appraiser Accountant Business valuator Vocational evaluator

Other (*specify*): _____

Are (or will) the above experts be appointed under Evidence Code section 730? Yes No

d. Other discovery to be undertaken (*specify*): _____

7. DECLARATION OF DISCLOSURE (for dissolution, legal separation, or nullity cases only)

a. Petitioner has served Respondent with preliminary final declaration of disclosure

b. Respondent has served Petitioner with preliminary final declaration of disclosure

8. OTHER

a. Party intends to request bifurcation of the following issue(s) (*specify*): _____

CASE NAME:	CASE NUMBER:
------------	--------------

b. Parties or counsel have met to discuss settlement: Yes No

How many times in person (*specify*): _____ by phone / remote (*specify*): _____

c. Estimated time for trial (*specify hours or days*): _____

d. Non-expert witnesses (*number*): _____ (*names*): _____

e. Expert witnesses (*number*): _____ (*names*): _____

f. Is there an active Domestic Violence Restraining Order in this case? Yes No

IF YES: Protected party/person(s) (*specify*): _____

Date filed: _____ Expiration date: _____

Please attach all case management orders you request be made.

Date: _____

Print name: _____

Signature: _____

Attorney for: Petitioner Respondent Other Party